

# Overseas Mortgage Enquiry Form

**Introducers details**

Introducing company: \_\_\_\_\_ Network, if applicable: \_\_\_\_\_

Introducers Name: \_\_\_\_\_ Email address: \_\_\_\_\_

Office phone number: \_\_\_\_\_ Mobile number: \_\_\_\_\_

Personal Details:	Applicant One	Applicant Two
-------------------	---------------	---------------

<b>Full Name:</b>	Title: ( ) _____	Title: ( ) _____
-------------------	------------------	------------------

<b>Date of Birth:</b>	_____	_____
-----------------------	-------	-------

<b>Nationality:</b>	_____	_____
---------------------	-------	-------

<b>Marital Status:</b>	_____	_____
------------------------	-------	-------

<b>Contact Number:</b>	Daytime No: _____ Mobile No: _____	Daytime No: _____ Mobile: _____
------------------------	------------------------------------	---------------------------------

<b>Email Address:</b>	_____	_____
-----------------------	-------	-------

<b>Address:</b>	_____	_____
	_____	_____
	_____	_____
	_____	_____

	Length of time at address: _____	Length of time at address: _____
--	----------------------------------	----------------------------------

<b>Residential Status:</b> Please delete as necessary.	Home owner/ tenant/ living with friends/family/ employer provided	Home owner/ tenant/ living with friends/family/ employer provided
---	--	--

Employed Applicants:	Applicant One	Applicant Two
----------------------	---------------	---------------

( If you are employed by your own company or hold 20% or more shareholding please complete the self-employed - Limited Company section below)

<b>Occupation:</b>	_____	_____
--------------------	-------	-------

	Time with current employer: _____	Time with current employer: _____
--	-----------------------------------	-----------------------------------

<b>Annual Salary:</b>	_____	_____
-----------------------	-------	-------

<b>Overtime/Bonus/Commission:</b>	_____	_____
-----------------------------------	-------	-------

	Is it guaranteed? Y/N: _____	Is it guaranteed? Y/N: _____
--	------------------------------	------------------------------

<b>Net Income Per Month:</b>	Net: _____ Incl. B/OT/Comm: _____	Net: _____ Incl. B/OT/Comm: _____
------------------------------	-----------------------------------	-----------------------------------

Self Employed Applicants: (Sole traders, contractors, partnerships) and Directors of Limited Companies with 20% or more shareholding	Applicant One	Applicant Two
--	---------------	---------------

Year Established:		
-------------------	--	--

How many years accounts are available? _____	How many years accounts are available? _____
--	--

Nature of business		
--------------------	--	--

Type of business	Limited company / partnership / sole trader	Limited company / partnership / sole trader
	If Ltd co. % of shares owned? _____	If Ltd co. % of shares owned? _____

**Please state last 3 years figures**

Figures for year 20.....	Net profit: _____ Salary & Dividends: _____	Net profit: _____ Salary & Dividends: _____
--------------------------	---	---

Figures for year 20.....	Net profit: _____ Salary & Dividends: _____	Net profit: _____ Salary & Dividends: _____
--------------------------	---	---

Figures for year 20.....	Net profit: _____ Salary & Dividends: _____	Net profit: _____ Salary & Dividends: _____
--------------------------	---	---

Other income:	Applicant One	Applicant Two
---------------	---------------	---------------

Source of income: Rental, Pension, Investments, (Please state if other)		
--	--	--

Income per month:	£ _____	£ _____
-------------------	---------	---------

Assets:	Applicant One	Applicant Two
---------	---------------	---------------

Value of Main Residence:	£ _____	£ _____
--------------------------	---------	---------

Other Property:	£ _____	£ _____
-----------------	---------	---------

Other Property:	£ _____	£ _____
-----------------	---------	---------

Other Property:	£ _____	£ _____
-----------------	---------	---------

Other Assets: Please give details		
--------------------------------------	--	--

For more properties or Buy to let portfolio - please request our Buy to let form

Liabilities:	Applicant One	Applicant Two
--------------	---------------	---------------

Balance of Residential Mortgage:	£ _____	£ _____
----------------------------------	---------	---------

Monthly Residential Mortgage Payment:	£ _____	£ _____
---------------------------------------	---------	---------

Other Mortgage Balance(s):	£ _____	£ _____
----------------------------	---------	---------

Other Monthly Mortgage Payment(s):	£ _____	£ _____
------------------------------------	---------	---------

Rent per Month:	£ _____	£ _____
-----------------	---------	---------

Bank Loan Balance:	£ _____	£ _____
--------------------	---------	---------

Bank Loan Monthly Payment:	£ _____	£ _____
----------------------------	---------	---------

Car Loan Balance:	£ _____	£ _____
-------------------	---------	---------

Car Loan Monthly Payment:	£ _____	£ _____
---------------------------	---------	---------

Credit Card Balance:	£ _____	£ _____
----------------------	---------	---------

Balance Paid in Full Each Month (Y/N):	£ _____	£ _____
--	---------	---------

Maintenance / Alimony:	£ _____	£ _____
------------------------	---------	---------

School Fees:	£ _____	£ _____
--------------	---------	---------

Other Debts:	£ _____	£ _____
--------------	---------	---------

Do you have any CCJ's, defaults, missed payments or any adverse credit history? If Y, Please state details.		
---	--	--

**Property Details**

Country: \_\_\_\_\_ Purpose of Loan (purchase, remortgage, renovation etc): \_\_\_\_\_

Address/ Location: \_\_\_\_\_  
\_\_\_\_\_

Purchase Price/ Valuation: \_\_\_\_\_ Currency Required: \_\_\_\_\_ Loan Amount Required: \_\_\_\_\_

Repayment Period Required (Term) : \_\_\_\_\_ Repayment Type( Repayment/Interest only): \_\_\_\_\_

Use of Property ( Main Residence/ Holiday home /Rental /Retirement/ Other): \_\_\_\_\_

Is the property being bought under a "leaseback" scheme? (Y/N)

If yes, please state what is included in the purchase price, VAT, furniture, legal fees etc:

Has the property been constructed (Y/N) \_\_\_\_\_

If no, please state completion date and what stage funds are required:

Builder/Developer Details: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Other Relevant Information ( please give details below)**

Please state any further details on properties owned, assets, liabilities, property details, credit history, aims and goals for the mortgage etc.

The data provided will be held in accordance with the terms of the UK Data Protection Act. I/We confirm that the information is accurate and may be disclosed to appropriate parties in connection with mortgage pre-qualification. I/We accept that if this data is not correct then I/we may not receive advice appropriate to my/our circumstances. I/We confirm that I /we will have access to our personal records held on any computer files. I/We consent to the processing and storage of personal information on computer and / or paper files. I/We understand that processing may occur outside the European Economic Area. Please note that completion of this form does not constitute a formal application to any lender.

-----  
Name : Applicant 1

-----  
Signature

-----  
Date

-----  
Name : Applicant 2

-----  
Signature

-----  
Date

If you are an Introducer, you may sign on behalf of your client. By signing below, you confirm that you have the consent of your client(s) to do so, they are aware of the data protection statement above and the information you have disclosed is complete and correct.

-----  
Full Name

-----  
Signature

-----  
Date